

Masters in Finance - Offer Holder Webinar

Engagement with Practice in Finance



Welcome and Overview

- Durham University Established in 1832
 - Located in the historic city of Durham
 - England's third oldest University
 - A World Top 100 University QS World University Rankings 2024
 - Ranked 5th in the UK by the Times Good University Guide 2025
- Durham University Business School Founded 1965
 - Triple accredited AACSB, AMBA, EQUIS
 - Highly ranked globally
 - Diverse student cohorts from 120 countries
 - Four departments:
 - Finance
 - Accounting, Economics and Management & Marketing





MSc Finance Pathways



- MSc Finance
- MSc Finance (Accounting and Finance)
- MSc Finance (Economics and Finance)
- MSc Finance (Finance and Investment)
- MSc Finance (Corporate and International Finance)
- MSc Finance (Financial Technology and Banking)
- MSc Management and Finance
- Programme & Module <u>Handbooks</u> and current <u>Scheme of Studies</u>

All MSc Finance programmes are affiliated with the CFA (Chartered Financial Analyst Institute)



The Durham MSc Finance

Strategic Objective:

Our ambition is to cultivate future leaders in finance, highly sought after by global institutions and research programmes. The Durham MSc Finance programme is strategically designed to leverage cutting-edge financial data and advanced analytical techniques to develop expertise in finance and financial research.

Ranked 11th (UK) 34th (Europe) 60th (Global) by QS

Ranked 5th (UK) by the Times Good University Guide



How we deliver on career development:

1) Technical Skills

- Credit bearing technical workshops delivered by leading researchers and practitioners.
- Certified skills workshops and bootcamps delivered by industry professionals.

2) Soft Skills

- Interaction with Industry Partners, Alumni, Professors in Practice at Networking Events.
- Investment Club.
- Stock Pitch.

3) Promoting our exceptional graduate skillsets to industry

Certificate in Engagement with Practice in Finance.

4) Durham's Broad Networks

- Professors in Practice
- Alumni and Alumni Panels
- International Engagement
- Leaders in Industry



1) Technical Skills - Credit-bearing technical workshops

Importance of technical skills and engagement with industry:

UK Department for Education's Longitudinal Education Outcomes (2023):

Students participating in practice-based learning or work placements earn on average 8% higher salaries three years after graduation compared to peers without such experience.

The Highfliers Research report (2023):

46% of UK graduate recruiters specifically target candidates with demonstrable practical engagement during their university years. Graduates with practical engagement experience receive job offers more rapidly and have higher initial satisfaction with their career paths.

The QS Global Employer Survey (2023):

Employers globally rank practical experience (internships, applied projects, bootcamps) as one of the top three most desirable attributes in graduate recruitment, alongside communication skills and analytical abilities



1) Technical Skills – Credit bearing technical workshops

Finance	Accounting and Finance	Economics and Finance	Finance and Investment	Corporate and International Finance	Financial Technology and Banking	Management and Finance
Econometric Methods	Econometric Methods	Econometric Methods/Analysis	Econometric Methods	Econometric Methods	Econometric Methods	Fundamentals of Finance
Advanced Financial Theory	Advanced Financial Theory	Advanced Financial Theory	Advanced Financial Theory	Advanced Financial Theory	Financial Technologies	Quantitative Methods
Corporate Finance	Corporate Finance	Corporate Finance	Security Analysis	Corporate Finance	Python for Finance	Corporate Finance and Operational Risk
	Financial Accounting & Reporting	Advanced Macroeconomics	Derivative Markets	M & A & Corporate Restructuring	Banking and Financial Intermediation	Strategy
	Financial Statement Analysis	Advanced Microeconomics	Portfolio Management		Advanced Financial Technologies	Organisational Behaviour
Durham			Financial Risk Management		Bank Management	

1) Technical Skills – Credit bearing technical workshops

Advanced Financial Technologies Financial Technologies

Bank Management Fintech Regulations

Banking and Financial Intermediation ~International Study Visit

Behavioural and Neurofinance Market Microstructure

Capital Market Development M & A and Other Corporate Restructuring

Climate Finance Multinational Finance

Cybersecurity in Finance Portfolio Management

Derivative Markets Python for Finance

Financial Modelling and Artificial Intelligence Security Analysis

Financial Risk Management Sustainability in Banking



1) Technical Skills – Certified workshops and bootcamps

Hard skills bootcamps and summer schools:

Basic Python – Saturday 26th & Sunday 27th October

Timeseries Econometrics in R – Saturday 16th & Saturday 23rd November

Advanced Python – Saturday 7th & Sunday 8th December

Database Management and SQL – Saturday 25th & Sunday 26th January

Workshop on Building a Financially Intelligent Businesses – Saturday 1st February

Private Equity and LBO Bootcamp – Saturday 8th & Sunday 9th February

CFA Bootcamp – Saturday 15th & Sunday 16th February

Geoff Robinson (Fellow) - Equity Analyst 'Graduate' Summer School 16th - 20th June

Allan Malz (Fellow) - Summer School on Advanced Fixed Income Security Analysis 7th – 11th July



1) Technical Skills – Certified workshops and bootcamps





Learn from Industry Expert



Master Essential Skills



Understand Real-World Applications



Unlock your potential with our exclusive series of programming and data analysis boot camps, designed specifically for Durham University students aspiring to excel in the financial services sector. Whether you're starting from scratch or looking to enhance your skillset, our comprehensive boot camps will guide you from fundamental concepts to advanced techniques. No prior programming experience is required—just a passion for learning and a drive to succeed. By the end of our boot camps, you'll be equipped with the in-demand IT skills needed to tackle real-world financial projects with confidence. Don't miss this opportunity to future-proof your career and stand out in the competitive finance service industry.

Basic Python (26 - 27 Oct. 2024)

Learn Python from scratch or re-master Python basics with Trading and Investment projects

Advanced Python (7 - 8 Dec. 2024)

Push your Python and Data skills to be job ready with Risk and Valuation Control projects

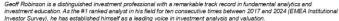
Database and SQL (25 - 26 Jan. 2025)

Master SQL basics and gain advantage for modern analyst jobs with Equity Screening projects



Private Equity, Valuation and LBO Bootcamp - Geoff Robinson

About Geoff Robinson:





His career includes successful entrepreneurial ventures, including co-founding and leading investment training consultancies that achieved successful exits. Robinson holds a BA in Economics from Durham University and is a chartered accountant (ICAEW). A frequent media contributor, Robinson has appeared on Bloomberg, CNBC, and in publications like the New York Times, The Entrepreneur, and Wall Street Journal, Based in London but globally mobile, he continues to shape the investment industry through his expertise in financial modelling, valuation, and investment education. Currently, Robinson is the founder of TheInvestmentAnalyst.com, which he launched in July 2023 to share his expertise with the next generation of analysts and

PE deal flow and the state of the market | Structure of a PE funds | Uses of funds | Source of funds Model built from scratch | Forecasting FCF available for debt servicing | Forecasting sanity checks Building the debt model | Equity value bridge | Exit equity returns analysis | Simulating the probability distribution

Date: Saturday 8th & Sunday 9th February Time: 10:00 - 16:30 Location: WB0001 (Waterside Building)



Scan the QR code to register,



This is a Certificate in Engagement with Practice in Finance (CEPF) event

CFA Bootcamp - Jhan Burger

This is an excellent opportunity to learn about the CFA institute. CFA chartership is an elite professional qualification which can shape and enhance your career in Finance.



About the CFA Institute | Benefits of Chartership | CFA level | exam preparation | Level | Module by module preparation | CFA level II & III briefing | CFA Ethics module | CFA material and best practice

About Jhan Burger:

Founder of Analyst-Secrets.com, CFA Charter Holder consulting at Kaplan Schweser and a tutor to individuals, organisations and investment banks.



Time: 10:00 - 16:30 Location: WB-0001 (Waterside Building)

Scan the QR code to register,



**Durham This is a Certificate in Engagement with Practice in Finance (CEPF) event.



















2) Soft Skills – Networking and engaging with Leaders in Finance

Seminars and workshops delivered by leading policy makers and experts from industry:

Andrew Marshall – CFO at Atom Bank

Caroline Silver - Managing Director at Moelis & Company

Stephen Withnell (PiP) - Senior Advisor, Evercore. Former Head of EMEA Metals & Mining -Goldman Sachs.

Sarah Pritchard (PiP) - Executive Director at the Financial Conduct Authority (24th March)

Victoria Saporta - Executive Director at the Bank of England

<u>James Wardlaw</u> - Former UK Treasury and Goldman Sachs (30th April)

Alexandros Kalantzopoulos - Vice President Barclays Bank

lan Baggett (PiP)- Founder and CEO of Adderstone Group

John French (PiP) - Senior Advisor and CISL Fellow at Cambridge Institute for Sustainability Leadership (CISL)

Parik Chandra (Fellow) - Partner, Head of Private Credit at Downing LLP

Mark Aedy - Managing Director Chairman of EMEA and APAC at Moelis and Company



2) Soft Skills – Networking and engaging with Leaders in Finance

Caroline Silver - America's Most Powerful Women in Finance

What is it like to be the only one of your kind in the room? (or the building? Or the company?). Does inclusion and diversity really matter, and if so, why? Why should we care? What should we be doing about it? What works and what doesn't? How have things changed? Are there lessons about effecting change that we can learn that are broader?



About the Speaker:

Caroline Silver (Trevelvan 1981-84) has spent over 40 years working in the City. From her early days as an English Language/Literature studen. interviewing with accountancy firms, to working her way through the male-dominated world of international investment banking ultimately to the position of Vice Chairman, to her role today as Chair / board member across leading UK and international businesses, Caroline will share her insights and experiences as she discusses "Sex in the City".

Caroline is currently: Chair - Barratt Redrow PLC, ICE Clear Europe Ltd | Board member - Tesco plc, Intercontinental Exchange Inc | Advisory Board Member - Adobe, Inc | Senior Adviser - Moelis & Company

· Date: Tuesday 28th January

Time: 11:00 – 12:30

· Location: PCL054 (Palatine Centre - Law)



Register using the QR code.







Andrew Marshall - A Career of Managing Risk

What are the most significant risks in banking banks? What kind of catastrophic events took place because of mismanaging these risks? What is done so far to improve the exposure? And what else should be done? Is the FinTech revolution real in banking? What about the risk management in 'challenger banks'?



About the Speaker:

Chief Financial Officer - Atom Bank

Andrew has over 20 years' experience in banking. He has held senior positions in EY auditing, advising financial services institutions on retail credit risk management with a focus on banking and capital markets, before serving as a Director in Barclays Group Finance delivering reporting to public markets and executing corporate finance transactions.

Since joining Atom in 2016, Andrew has held the positions of Group Financial Controller, Deputy CFO and Director of Corporate Finance, leading on a number of key initiatives including capital raises, securitisation transactions, and the successful Banking Competition Remedies bid and became Chief Financial Officer in November 2022.

- · Date: Wednesday 12th February
- Time: 16:30 18:00
- Location: WB-2003 Harvard (Waterside Building Business School)

Register using the QR code.

This is a Certificate in Engagement with Practice in Finance (CEPF) event. AACSS COAHRA COURS





Sarah Pritchard - CBID Lecture

Executive Director - Financial Conduct Authority Professor in Practice in Finance - Durham University





About Sarah Pritchard:

Sarah Pritchard stands as one of the most influential figures in UK finance, shaping the regulatory landscape at the highest level. Sarah Pritchard is the Executive Director of Supervision, Policy, and Competition (SPC) at the Financial Conduct Authority (FCA), where she is responsible for delivering the FCA's statutory market integrity objective. She also serves as the Executive Director of Markets and International, leading the FCA's international function and shaping the organisation's global regulatory

Prior to joining the FCA, Sarah was the Director at the National Economic Crime Centre (NECC) within the National Crime Agency (NCA), spearheading efforts to combat financial crime. Her career spans investigative, operational, and legal roles across both government and private sectors. In the private sector, she led global financial crime compliance and reputational risk

Topic:

Sarah Pritchard's guest lecture will explore the FCA's role in financial regulation, key market developments, and the balance between competition and consumer protection. She will also share career insights from her leadership experience, offering students a unique perspective on opportunities in financial regulation. The session will conclude with a Q&A discussion, allowing students to engage with Sarah on industry trends and career pathways



Date: Monday 24th March

Time: 14:30 - 16:00

Location: WB1001 (Waterside Building)

Scan the QR code to register,









Guest Lecture - Avery Aylsworth

Alumnus, Blackrock Analyst, Lombard Prize Winner

· Date: Thursday 14th November

Time: 18:00 – 19:00

Location: Waterside Building Room 2003



Registration by emailing business.careers@durham.ac.uk with the subject line 'Avery Aylsworth'. Please provide your name, programme of study and student number.

About the Speaker:

Avery Aylsworth, Durham University alumnus (Class of 2023), is an analyst at Blackrock and the recipient of the prestigious Lombard Prize for the best Finance Dissertation, Avery, a former professional athlete, brings unique insights from their diverse career journey.

Qualifying event for the Certificate in Engagement with Practice in Finance (CEPF)

Note: Registration is on a first-come, first-served basis. Secure your place now!









2) Soft Skills – Investment club and Stock pitch to industry

Investment Club:

Student-led investment fund run from the Trading Lab

Develop soft skills - Communication, leadership, resilience, conflict resolution, teamwork

Qualifies as three engagement – Pitchbook, Update presentation, Summer pitch to practitioners.

Stock Pitch:

Teams prepare and submit an analyst report on an allocated stock

Best three teams will present their pitch to industry - Thursday 6th March

Submitting a report will count as one engagement for each team member.















- The MSc Finance programme team has designed an extra-curricular lineup of activities to equip you with desirable technical and soft skills.
- By achieving the certificate alongside your degree, you can showcase these skills to employers.
- The Certificate will appear on the transcript of successful candidates.

"...while technical proficiency remains a cornerstone of finance jobs, soft skills like communication, leadership, problem-solving, adaptability, and emotional intelligence are crucial for success. Finance professionals who can adapt to change, collaborate effectively, and maintain resilience are seen as highly valuable in the industry." Harvard Business School Online



Certificate in Engagement with Practice in Finance

How to achieve the certificate?

- Engage with **10 or more qualifying events** (or a combination of events and complete Bloomberg BMC & ESG certification).
- Complete reflective portfolio and skills audit (Pass/Fail, approx. 1500 words. Due July 2025).
- Events and announcements via module Blackboard page. Preliminary list in <u>handbook</u>.



Career Development Support:

- Weds 23rd Oct Job Search 2pm Room D/WB-1011
- Mon 28th Oct CV session 11am ONLINE
- Wed 30th Oct Term 1 Focus 2pm Room D/WB-1011
- Weds 6th Nov LinkedIn 10am ONLINE
- Tues 12th Nov Term 1 Focus 11.30am ONLINE
- Fri 15th Nov Job Search 10am ONLINE
- Tues 19th Nov CV Session -11am ONLINE
- Weds 27th Nov LinkedIn 2pm ONLINE
- Mon 2nd Dec CV Session 10am ONLINE
- Wed 4th Dec LinkedIn 2.30pm ONLINE



Career Development Support:

- Weds 22nd Jan Mindset 2pm Room D/WB1011
- Fri 24th Jan LinkedIn 2.30pm ONLINE
- Mon 27th Jan Interview Prep 10am ONLINE
- Weds 29th Jan Term 2 Careers Focus 2pm D/WB1011
- Mon 3rd Feb Interview Prep ONLINE 10am
- Weds 5th Feb Do's and Don't of UK Workplace Culture 2pm Room D/WB-1011
- Weds 12th Feb Careers Drop In session 2pm D/WB1011
- Weds 19th Feb Jobsearch in UK 2.30pm ONLINE
- Weds 26th Feb Interview Prep 2.30pm ONLINE
- Weds 12th March Term 2 Careers Focus 2pm D/WB1011
- Mon 24th March Linkedin 10am ONLINE



CFA Affiliation, Resources, Scholarships and Events:

- The CFA is globally recognised as the leading professional qualification in finance
- CFA chartership is achieved by sitting 3 exams and holding relevant industry experience.
- MSc Finance is affiliated to the prestigious Chartered Institute of Financial Analysts
- As Durham MSc Finance students you have <u>access</u> to:
 - CFA study material and resources
 - Seminars series
 - Networking events
 - Nine partial scholarships (Deadline in June 2025)







4) Durham's Broad Networks – Professors in Practice

Stephen Withnell (PiP) - Senior Advisor, Evercore. Former Head of EMEA Metals & Mining -Goldman Sachs.

Sarah Pritchard (PiP) - Executive Director at the Financial Conduct Authority (24th March)

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Parik Chandra (Fellow) - Partner, Head of Private Credit at Downing LLP



4) Durham's Broad Networks – Alumni and Alumni Panels

Alumni team:

Alumni and friends - Durham University Business School

- Upcoming:
- Introduction from Alumni, TLC042, Friday 4th, 11:30-12:00
 - Alumni panel To be announced

Previous years:



Sijie Yin HRSSC Jame Technology China



Sebastian Marland Equity Research Analyst AFS Group BV Amsterdam



Anshul Sanghavi Strategic Management Senior Analyst Goldman Sachs India



Avery
Aylsworth
Blackrock,
Winner of
prestigious
Lombard Prize



4) Durham's Broad Networks – International Engagement

- International opportunities
 - International Study Tour
 - Summer school
 - Dissertation Abroad
- ZIBS Global Consulting Project
- World class data centres: Orbis, Bloomberg, WRDS, LSEG/Refinitiv
- World Class Research Centres



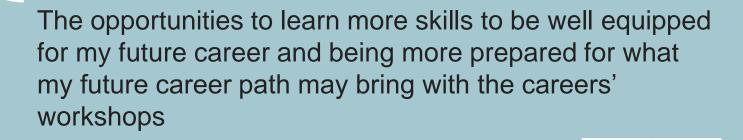














I have gained professional financial skills and met many hardworking classmates who are willing to attend classes on weekends. Each of them has their own strengths, and everyone has something worth learning from.



More information

- 1. Scholarships business.scholarships@durham.ac.uk
- 2. Colleges colleges.postgrad@durham.ac.uk
- 3. Programme team (relating changing module etc) -business.masters@durham.ac.uk
- 4. General admissions, enquires https://www.durham.ac.uk/study/ask-us/
- 5. Offer Holder Information
- 6. Register for upcoming events



Questions & Answers



